FORM G-4P (Rev. 05/22/18)

1811104012

STATE OF GEORGIA

WITHHOLDING CERTIFICATE FOR PENSION OR ANNUITY PAYMENTS

What is Form G-4P? Recipients of income from annuity, pension, and certain other deferred compensation plans use this form to tell payors whether to withhold income tax and on what basis. Recipients with a large amount of income not subject to withholding (such as interest or dividends), should consider making estimated tax payments using Form 500ES. To obtain Form 500ES, call 1-877-423-6711 or download it from our website at dor.georgia.gov.

If you itemize or claim other deductions or you and/or your spouse have more than one source of income subject to withholding or you (and your spouse if filing jointly) qualify to claim the retirement income exclusion, complete Schedule A on page 2 of this form to calculate the number of additional allowances to which you are entitled.

O.C.G.A. § 48-7-101(j) provides that recipients of non-periodic payments made on distributions from pension, annuity, or similar funds, may elect to have tax withheld on such distributions similar to recipients of periodic payments. (Refer to O.C.G.A. § 48-7-100 (8.1) for the definition of "periodic payment.") Payors of such distributions must withhold based upon such elections.

Personal Allowances Worksheet

A Enter "1" for yourself if you are single and have only one pension or if you are married and have only one pension ..... A _____

B Enter "1" if your spouse has no income subject to withholding or your spouse's other income is $1,000 or less ..... B _____

OR

C Enter "1" if you will file as head of household on your tax return ..... C _____

D Enter number of dependents (other than yourself and your spouse) ..... D _____

E Total allowances (Total of Lines A, B and D **or** Line C plus Line D) ..... E _____
Enter here and on Line 2 below. If using Schedule A, enter this number on Line (I) on the reverse side and enter the total from Line (J) on Line 2 below.

Give this entire form (including page 2 "Schedule A") to the payor and keep a copy for your records.

TYPE OR PRINT YOUR FULL NAME	SOCIAL SECURITY NUMBER
HOME ADDRESS (Number and Street or Rural Route)	MARITAL STATUS (check one only) ☐ Single ☐ Head of Household ☐ Married Filing Separate Married Filing Joint: ☐ one spouse working ☐ both spouses working
CITY OR TOWN, STATE, AND ZIP CODE	

Check all that apply (see note after Line 1):

1. ☐ I elect not to have Georgia income tax withheld from my pension or annuity.
(NOTE: If you check this box, do not complete Line 2 or Line 3.)

2. ☐ I want tax withheld from each pension or annuity payment based on the number of allowances listed here and marital status indicated above. ..... _____
Payors should use the same withholding tables that are used for wages. Please see the Employer's Tax Guide on our website at dor.georgia.gov.

3. ☐ I want the following additional amount withheld from each pension or annuity payment. ..... $_____
(Enter an amount here only if you completed Line 2.)

_____ Your Signature

_____ Date