

ADULT CONSERVATORSHIP INVENTORY, ASSET MANAGEMENT PLAN AND RETURN

Probate Court 136 Pryor Street SW, Suite C-230 Atlanta, Georgia, 30303 404-613-4070

			EST	TATE NO.
ANNUAL	REPORT	Ward		
FINAL RE		Conservator(s):		
I II (/IL) KI	Zi OKI	Conscivator(s).		
PERIOD FROM: _		T	O:	
REAL PROPERT	Y			
(Indicate if proper	ty is jointly ow	ned and with whom)		
REAL ESTATE	PROPERTY A	DDRESS OR DESCRIPTION	V	APPROXIMATE EQUITY
Parcel One:				
Parcel Two:				
Parcel Three:				
Parcel Four:				
	TOTAL AI	PROXIMATE EQUITY IN I	REAL ESTATI	3
INCOME FROM .	ALL SOURCE			
		Yearly Total for This Reporting Po		ected Yearly Total for the Next
Carial Carreita and a			Rep	orting Period
Social Security per year	I			
SSI (Supplemental Secu	urity Income) per			
year	_			
Retirement benefits per	year (give			
source) Retirement benefits per	voor (givo			
source)	year (give			
VA benefits per year				
Other income per year,				
alimony, annuity, or tru (give source)	ist distributions			
Interest				
Dividends				
D C I				
Rent from Investment P	roperties			
Other Income (specify)				
	TOTAL			

Is Social Security income received as representative payee? Yes _____No ____

ERSONAL AND IN	JTANCIRI I	F PRAPER'	$ extbf{TV}$	
idicate if property is jointly own			11	
ALUES ON THIS PAGE SHO			OF THE END OF TH	E
EPORTING PERIOD.				
CHECKING/SAVINGS/MON	EY MARKET/CEI	RTIFICATES OF I	DEPOSIT/LIQUID ACC	COUNTS:
nk/Financial Institution/Broker	Account Type	Acct. No.	Joint Owner (if an	y) VALUE
		TOTAL	VALUE OF ACCOUN	TS
and on the anniversary d all checking, savings, mo ould equal the net baland STOCKS/BONDS/INVESTM	ate (or as close oney market, co ce on hand shov	to the anniversertificates of development on page 6.	sary date as possible posit, and other lig	e). The tot
and on the anniversary deal checking, savings, more ould equal the net balance of STOCKS/BONDS/INVESTME held by brokers:	ate (or as close oney market, co ce on hand shov	to the anniversertificates of development on page 6.	sary date as possible posit, and other lig	e). The tot uid accoun
and on the anniversary deall checking, savings, motioned equal the net balance of the strucks of	ate (or as close oney market, conce on hand show	to the anniversertificates of development and profi	sary date as possible posit, and other lique t-sharing accounts):	e). The tot uid accoun
and on the anniversary deall checking, savings, motould equal the net balance of the strucks of	ate (or as close oney market, conce on hand show ENTS (including reasons)	to the anniversertificates of development and profi	sary date as possible posit, and other lique t-sharing accounts):	e). The tot puid accoun
and on the anniversary deall checking, savings, measured equal the net balance. STOCKS/BONDS/INVESTME held by brokers: Tokerage Firm or Institution	ate (or as close oney market, conce on hand show ENTS (including reasons Investment Type	to the anniversertificates of deven on page 6. etirement and profi	sary date as possible posit, and other lique t-sharing accounts): Joint Owner (if any)	APPROXIMAT
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and on the anniversary defall checking, savings, method equal the net balance of STOCKS/BONDS/INVESTMENT held by brokers: Total Approximate the anniversary default of the properties of the savings of	ate (or as close oney market, comey market,	to the anniversertificates of deven on page 6. etirement and profi	sary date as possible posit, and other lique t-sharing accounts): Joint Owner (if any)	APPROXIMAT
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Year/Make/Model	V.I.N.	Joint Owner (if any)	APPROXIMATE VALUE
5	TOTAL APPROXIMATE VA	ALUE OF AUTOMOBILES	
1 OTHED ACCETS OF	SIGNIFICANT VALUE:		
Description	SIGNIFICANT VALUE:	Joint Owner (if any)	APPROXIMATE VALUE
Sescription		Joint Owner (if unly)	THE TROPHISH THE TREE TO THE TREE TREE TO THE TREE TREE TO THE TREE TREE TREE TREE TREE TREE TREE
	TOTAL	APPROXIMATE VALUE	
. MISCELLANEOUS:	List all other non-cash assets	in this section.	
COMMENTS/EXPLAN	ATIONS ABOUT ANYTHIN	NG ON THIS RETURN:	
DEBTS AND OTHER	LIABILITIES (The ward ov	wes the following debts/liabil	ities:)
l. Secured debts:	(III ware s	wes and rome wing edeas, nach	
Obligor/Payee	Collateral	Joint Owner (if any)	Approx. Current Balance
TO	TAL APPROXIMATE BAL	ANCE OF SECURED DEBT	rs
10			.~
2. Unsecured debts:			
Obligor/Payee	Account No.	Joint Owner (if any)	Approx. Current Balance
TOTA	L ADDDONIMATE DALAM	CE OF UNICECUIDED DEDI	DO .
IOTA	L APPKUXIMATE BALAN	CE OF UNSECURED DEBT	19
	TOTAL DEDTE AND OTHER		D
	TOTAL DEBTS AND OTH	HER LIABILITIES OF WAR	ມ
Current Amount of Bond	:		

LIABILITIES AND EXPENSES

This section of the return will give the court an accounting of how funds were spent during the reporting period covered by this return. You will also give a projected monthly and a projected yearly approximation of expenses to be incurred during the next reporting period following the one covered by this return. The Probate Court will use this information to decide whether or not to approve the conservator's proposed budget.

Disbursements from the reporting period covered by this return MUST be EXACT FIGURES. Approximations are not acceptable. However, the projected expenses for the next reporting period may be approximations based

on current average monthly expenditures. Household	Yearly	Projected	Projected
	Expenditures for	MONTHLY	YEARLY
	Current	Expenditures	Expenditures
	Reporting Period		
Care Facility			
Type of Facility:			
Facility:			
Rent (Payee):			
Mortgage			
Company:			
Property taxes			
Property Insurance			
Electricity/Gas			
Water/Sewer			
Garbage			
Telephone			
Repairs and Maintenance			
Lawn Care/Pest Control			
Cable TV			
Internet			
Groceries			
Miscellaneous household			
Meals outside home			
Total credit account payments			
Other monthly debt payments			
Other (specify)			
Automotive/Transportation			
Car Note (Payee):			
Gasoline and Oil			
Repairs			
Tags and license fees			
Insurance (Payee):			
Bus/train/taxi fares			

CONTINUED FROM PREVIOUS PAGE	Yearly Expenditures for	Projected MONTHLY	Projected YEARLY
	Current Reporting Period	Expenditures	Expenditures
Minors or Other Dependents of the Ward			
Child Care (Payee):			
School Tuition/Supplies/Expenses/Lunches			
Clothing/Diapers/Grooming/Hygiene			
Medical/Dental/Prescription			
Entertainment/Activities			
Other Insurance for the Ward			
Health Insurance			
Payee:			
Life Insurance			
Payee:			
Payee:			
Beneficiary:			
Disability Insurance			
Payee:			
Other (specify)			
Ward's Other Expenses			
Dry Cleaning/Laundry			
Clothing/grooming/hygiene			
Medical/Dental			
Prescriptions/medications			
Entertainment/Vacations			
Publications/Subscriptions/Dues/Clubs			
Personal Caretakers/cleaning personnel			
Other (specify)			
Miscellaneous (specify)			
TOTAL EXPENSES			

Note: If you are taking commissions, you must attach a separate sheet showing your calculations. However, you may show the total commissions taken in the Miscellaneous category above.

Is the ward behind in any debt payments? Yes No _ If yes, please provide the Court the name of the payee(s), naturally	
PROJECTED BUDGE: For the next reporting period (period)	
 Projected Yearly Total Income (From Page 1) Projected Yearly Expenditures (From Page 5) 	
3. Income Less Total Expenses (positive or negative figure) Subtract Line 2 From Line 1	
YEARLY SUMMARY OF ACTUAL IN For reporting period j	
 Cash Balance from Previous Return Yearly Total of All Income (From Page 1) TOTAL RECEIPTS (Total of Lines 1 and 2) 	
 4. Total Yearly Expenditures for This Reporting Period (From Page 5, Previous Page) 5. Net Cash Balance on Hand (Subtract Line 4 From Line 3) 	
The Net Cash Balance on Hand should equal the total of all checking, savings, money market, certificates of deposit, and other liquid accounts shown on in Item 1 on Page 2.	
ASSET MANAGEME Please describe how you plan to manage the ward's as reallocation, investments, or other actions, if any:	

Therefore, based upon the income and expenses shown above, the Conservator(s) hereby request(s) approval of the proposed budget.

AFFIDAVIT

As	Conservator(s) of the above Ward, I/We,
do swear	that the foregoing Return and Inventory and Asset Management Plan contains a just,
true, and	complete accounting of the receipts and disbursement incurred in managing the estate
during the	e just-ended reporting period, as well as an inventory and proposed budget of all property
belonging t	to said Ward within my/our possession, control, or knowledge.

CERTIFICATE OF MAILING

I/We hereby certify that I/we have	mailed a copy	of this return b	by first class	mail to the	surety on my/
our bond, the ward, and the ward's guardia	n, if any.				

·	
Signature of Attorney:	
Typed/Printed Name:	
Address:	
<u> </u>	
_	
Phone:	
State Bar Number:	
Sworn to and subscribed before me this	
day of, 20	
	Conservator
	0011061 (4101
Notary Public/Clerk of Probate Court	Printed Name
~	
Sworn to and subscribed before me this	
day of, 20	
	Co-Conservator, if any
Notary Public/Clerk of Probate Court	Printed Name
Indiary I udite/Clerk of Flodate Court	I IIIIGU IVAIIIC

IN THE PROBATE COURT OF FULTON COUNTY STATE OF GEORGIA

IN RE:) ESTATE NO
WARD CONSERVATOR(S))) ADULT CONSERVATORSHIP) INVENTORY, ASSET MANAGEMENT) PLAN & RETURN))
	ORDER
no objection was filed by any interested pareviewed the Annual Return and attachme	erenced Annual Return and attached documents and arty within 30 days of the filing, and the Court has nts and made no findings of waste of the Ward's le law which warrant a hearing or any further action
Wherefore it is Ordered that the An Management Plan shall be filed in the confid	nnual Return with the attached Inventory and Asset lential estate file.
It is further Ordered that:	
* *	e authorized to disburse from the Ward's estate the nth for the support of the Ward and the Ward's
	e authorized to disburse from the Ward's estate the Ward's estate for the benefit of the Ward and those the Ward.
c. The Conservator(s) is/are sum of \$ one time Ward and those persons who are entitled to be	e authorized to disburse from the Ward's estate the during the reporting period for the support of the supported by the Ward.
expected income and interest earned, t	the proposed annual budget for next year exceed the the Court approves the type and amounts of ing for the benefit of the Ward and the Ward's
It is further Ordered that the Conshow such funds actually were spent.	servator show in the following year's Annual Return
Date	Probate Judge